

Income Tax Deduction and Fixed Payments

A Charitable Gift Annuity gives you
and your spouse fixed income for life.

Age 75

5.8%
Annual Rate*

Age 80

6.8%
Annual Rate*

Age 85

7.8%
Annual Rate*

Age 90

9.0%
Annual Rate*

A Charitable Gift Annuity may provide the following benefits:

- Fixed annual payments for life
- A portion of each annuity payment may be tax-free
- Immediate charitable tax deduction for the portion of the amount transferred
- If funded with appreciated asset, a portion of your payment may enjoy favorable capital gains tax treatment
- Reduce or eliminate estate taxes
- Upon death, the ministry of your choice will be blessed

We would be happy to take the time to talk with you and provide information specific to your circumstances. Call us today toll-free at **844.434.8991**.



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*Rates effective January 1, 2012 (unchanged as of November 6, 2016). These examples are single life rates. Please call to receive the current Charitable Gift Annuity rates based upon your age and circumstances.

Charitable Gift Annuities are available in most states, but there are a few exceptions. Depending upon the laws of the state in which you live, your Assemblies of God Charitable Gift Annuity will be issued by the General Council of the Assemblies of God or Assemblies of God Foundation and will be a general obligation of the issuing organization. Assemblies of God Foundation is an affiliated entity of AG Financial Solutions. Charitable Gift Annuities are not available in Alabama, Hawaii, Montana, New Jersey, New York, or Washington.

Additional information for California residents: AG Foundation does not practice law and no legal advice is provided. If you need legal advice, you should consult your own legal counsel.

Additional information for Oklahoma residents: A Charitable Gift Annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department.

Additional information for South Dakota residents: Charitable Gift Annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance.



Creating Lasting Legacies.

Planned giving can make it happen. A variety of charitable options can allow for significant gifts for your church and ministry while providing income and potential tax benefits for those in your congregation.

We have planned giving solutions that can meet a variety of needs such as:

- Generating more retirement income
- How to transition out of appreciated assets
- Estate planning and distribution
- Honoring a family member with a legacy gift

Contact us today for more information and learn how we can provide options to those who have a heart for the future support of your church's ministry.

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